



National Foreclosure Mitigation Counseling QUESTIONARIO OFICIAL

"Luchamos por la familia"

Información General: Favor de responder a las preguntas 7 – 40, para darle procedimiento a su caso

7. Nombre: _____ 8. Apellido: _____

9. Edad: ____ Fecha de Nacimiento: _____

10. Raza: (circule uno) 0 = Indio Americano/Nativo de Alaska, 1 = Asiático, 2 = Negro o Africano-Americano

3 = Nativo de Hawaii/Otra Isla del Pacifico, 4 = Blanco, 5 = Indio-Americano/Nativo-de-Alaska Y Blanco,

6 = Asiático y Blanco, 7 = Negro/Africano-Americano y Blanco,

8 = Indio-Americano/Nativo-de-Alaska y Negro/Africano- Americano, 9 = Otro

11. Etnia: ¿La etnia del cliente es Hispana? (circule uno) 0 = No 1 = Si

12. Sexo: (circule uno) 0 = Femenino 1 = Masculino 13. Jefe de Familia: (circule uno)

1 = Soltero, 2 = Hogar Encabezado por madre soltera 3 = Hogar Encabezado por padre soltero

4 = Casado sin dependientes, 5 = Casado con dependientes, 6 = Dos o Mas adultos que no son parientes, 7 = Otro

14. Ingreso Familiar en el Hogar (anual): _____

16: Número de Casa: _____ 17. Calle: _____ 18. Ciudad: _____ 19: Estado: _____

20. Código Postal: _____

23. Nombre del prestamista original: _____ 25. Numero de préstamo original: _____

26. Nombre del actual Prestamista que le ofrece servicio: _____ 28. Numero de préstamo de ese servicio: _____

31. Actual cobro Mensual de PITI: _____

32. Actual Tipo del Primer Préstamo: (circule uno) 1 = Tasa Fija Baja 8%, 2 = Tasa Fija de 8% o mas

3 = ARM (Tasa ajustable) bajo 8%, 4 = ARM(Tasa ajustable) a 8% o mas, 5 = Otro

33. Préstamo de solo interés: (circule uno) 0 = No, 1 = Si 34. Híbrido ARM(ajustable): (circule uno) 0 = No, 1 = Si

35. ARM con Opción: (circule uno) 0 = No, 1 = Si 36. Asegurado por VA o FHA: (circule uno) 0 = No, 1 = Si

38. ¿Se ha ajustado su Tasa?: (circule uno) 0 = No, 1 = Si,

39. Razón principal por la falta de pago: (circule uno) 1 = Reducción en ingreso, 2 = descuido con el presupuesto

3 = Perdida de ingreso, 4 = Razones Medicas, 5 = Aumento en gastos, 6 = Divorcio/Separación,

7 = Muerte de un familiar, 8 = un fallo en Negocios, 9 = aumento en pago de hipoteca, 10 = Otro

40. Estado actual de cuenta: (circule uno) 1 = Corriente, 2 = 30-60 días tarde, 3 = 61-90 días tarde,

4 = 91-120 días tarde,

5 = 121+ días tarde

Preguntas para la Consejera/o:

2. Branch ID: _____ 3. Client Unique Identifier: _____

4. Counseling Level: (circle one)

1 = Level 1 counseling session completed by organization

2 = Level 2 counseling completed by organization during a later reporting period then level 1 counseling session OR level 2 completed by another (different) organization.

3 = Level 1 AND Level 2 counseling sessions completed by org. and reported on during the same production upload.

6. Counseling Mode: *always* 2 = face-to-face 15. Household Income Category: (circle one) A = less than 50% of AMI, B = 50 - 79% of AMI, C = 80 - 100% of AMI, D = greater than 100% AMI

21. Total Individual foreclosure hours received: _____, 22. Total group foreclosure hrs. received: Always 0

24. FDIC/NCUA # or Mortgage Company Name (if available): _____

27. FDIC/NCUA # or Current Servicer name (if # not available): _____

29. Credit score: _____, 30. Source of Credit score: Always Tri-merge.

37. Privately Held Loan: Is the loan privately held? (circle one) 0 = No, 1 = Yes

41. Counseling Outcome: (circle one)

1 = Brought Mortgage Current

2 = Initiated Forbearance Agreement/ Repayment Plan

3 = Executed a Deed-in-lieu

4 = Sold property/chose alternative housing solution

5 = Mortgage Foreclosed

15 = Mortgage Refinanced

16 = Mortgage Modified

17 = Received Second Mortgage

18 = Currently Receiving Foreclosure Prevention / Budget Counseling 20 = Other

51 = Pre-foreclosure sale 52 = Counseled and referred to another social service or emergency assistance agency

53 = Obtained partial claim loan from FHA lender 54 = Bankruptcy

55 = Entered debt management plan 56 = Counseled and referred for legal assistance

57 = Withdrew from counseling

42. Counseling Outcome Date: (enter date in the DD/MM/YYYY format): _____

Para el Cliente: por favor lea y firme abajo.

Al dar mi información y firmar, YO autorizo a Spanish Coalition for Housing (mas adelante SCH) a obtener y examinar mi informe de crédito; que será obtenido de una agencia crediticia escogida por SCH. Yo entiendo y acepto que SCH deba usar el informe de crédito para evaluar mi situación financiera para comprar una casa.

I hereby authorize and instruct Spanish Coalition for Housing (hereinafter SCH) to obtain and review my credit report by signing this form and giving you my information. My credit report will be obtained from a credit-reporting agency chosen by SCH. I understand and agree that SCH intends to use the credit report for the purpose of evaluating my financial readiness to purchase a home or refinance my current loan.

Signature: _____ SS# _____ Date: _____

Co-Signature: _____ SS# _____ Date: _____